



SAP B1 PORTAL

PROVIDE PERSONAL ACCESS TO YOUR B2B CONTACTS



ONE LOGIN TO DELIVER A USER SPECIFIC SAP BUSINESS ONE DASHBOARD EXPERIENCE

- ✓ 24/7 up-to-date information for all users, either customers, suppliers or your own employees
- ✓ Full control of information and the possibility to define specific authorizations based on user roles
- ✓ Every user has their own dashboard view, only showing the relevant information for the user
- ✓ Simple and smart ordering, reordering and returns
- ✓ Approval processes, authorization levels, budgeting, purchase requests and reports, all in one centralized location

WHO CAN BENEFIT FROM USING THE B1 PORTAL?

Any company that wants to make the ordering process easier and also wants to cut the time needed for providing information can benefit from using B1 Portal.

WHAT ARE THE BENEFITS OF USING B1 PORTAL?

Serac B1 Portal provides an easy to use, personalized interface to all your customers, suppliers, stakeholders and employees. Serac B1 Portal gives the user relevant overviews of either the order-, customer- or product-information, depending on the user's function.

FAST AND EASY OVERVIEW OF RELEVANT INFORMATION

The JDBC-connector creates a real-time secured connection with your Business One and provides 24/7 up-to-date information in the browser. Order statuses, Invoices, Price quotations, or management reports are easy to consult and are available for downloads in XML, CSV, XLS and PDF.

- ✓ All in one dashboard, with just one login.
- ✓ The user friendly and personalized interface provides only relevant information to the user.
- ✓ Users have all the relevant information available on the dashboard, which reduces the pressure on your service department.

SIMPLE AND SMART ORDERING AND RETURNS

Your customers will not notice the transition from your online store to the portal, but they do enjoy the benefits of the portal.

- ✓ Simple and smart ordering due to the possibility to use frequent order templates.
- ✓ More clarity by presenting only the relevant information to your user.
- ✓ Easy returns by creating returns based on the original orders, with the possibility to describe the reason and even define the serial numbers for the returned goods.

FULL CONTROL

- ✓ By creating user- and authorization rules, you and your customers can control the information and functions that are available to specific users.
- ✓ Authorized personnel can create order lists and provide them to users according to roles, individuals, projects or locations.
- ✓ An automatically generated approval flow for both internal and external users, to prevent specified employees or customers from exceeding their budgets or credit limits.

ONE ENVIRONMENT; MANY USERS AND MANY POSSIBILITIES

